

Your Name: \_\_\_\_\_  
 Your Address: \_\_\_\_\_  
 Your City, State, Zip Code: \_\_\_\_\_  
 Your Telephone Number: \_\_\_\_\_  
 Attorney Bar Number (if applicable): \_\_\_\_\_  
 Representing ☐ Self or ☐ Attorney for \_\_\_\_\_

## SUPERIOR COURT OF ARIZONA MARICOPA COUNTY

In the Matter of the Conservatorship of \_\_\_\_\_

Case Number PB: \_\_\_\_\_

### ORDER OF APPOINTMENT OF A PERMANENT CONSERVATOR OF AN ADULT

\_\_\_\_\_  
 (Incapacitated Person)

The Court has read the sworn "**Petition for Appointment of Conservatorship**" and held a hearing to determine whether the court should enter the Order requested in the Petition.

### THE COURT FINDS:

- A. Petitioner is entitled to file the Petition under Arizona law, A.R.S.14-5404(A);
- B. Petitioner has given "**Notice of Hearing**" as required by law or "**Notice of Hearing**" was waived by all interested parties;
- C. Venue in this county is proper;
- D. The reports of the physician and the court investigator have been considered by the Court.
- E. **CONSERVATORSHIP:** Appointment of a CONSERVATOR is necessary because the proposed ward is unable to manage his or her property and affairs effectively due to mental illness, mental deficiency, mental disorder, physical illness or disability, chronic use of drugs, chronic intoxication, confinement, detention by a foreign power, or disappearance and the person appointed below is entitled to appointment as Conservator under A.R.S. §14-5410.

### IT IS ORDERED:

1. **APPOINTMENT OF CONSERVATOR:** The Court appoints \_\_\_\_\_ as Conservator for the Adult as described in the caption above. (Name)
2. **BOND:** ☐ The Conservator must file a bond in the amount of \$\_\_\_\_\_ with the Clerk of the Court, Probate Registrar by (date): \_\_\_\_\_  
 OR,  
☐ Bond is not required.
3. **ISSUANCE OF LETTERS:** Upon filing the bond, "**Letters of Conservatorship of an Adult**" shall be issued by the Clerk of the Court, Probate Registrar, SUBJECT TO THE FOLLOWING RESTRICTIONS: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_
4. **ACCEPTANCE OF LETTERS:** The Conservator shall sign the "**Acceptance of the Letters**" under oath, and file the Acceptance with the Clerk of the Court, Probate Registrar.

**5. INVENTORY AND APPRAISEMENT:**

- ☐ Within 90 calendar days of this date, the Conservator must prepare and file with the Clerk of the Court a detailed inventory of the protected person's assets indicating fair market value, as required by A.R.S. § 14-5418. OR,
- ☐ **"Inventory and Appraisal"** is waived and is not required to be filed with the court.

**6. ANNUAL ACCOUNTING OF CONSERVATOR:**

- ☐ The Conservator shall report to the Court for the administration of the protected person's property by filing an accounting on or before \_\_\_\_\_ and every year thereafter and must petition the court for approval of the annual accounting as required by A.R.S. § 14-5319. OR,
- ☐ Annual Accounting is waived and is not required to be filed with the court.

**7. ESTATE MANAGEMENT PLAN.**

- ☐ Within 90 calendar days of this date and with each required annual accounting, the Conservator shall prepare and file with the Clerk of the Court an **"Estate Management Plan"** as required by Local Rule 5.7(c).
- ☐ The **"Estate Management Plan"** is waived and is not required to be filed with the court.

**8. RESTRICTED ACCOUNT.** The account is to be restricted and no withdrawal of principal or interest shall be permitted by the depository except upon receipt of a certified copy of an order of this Court authorizing the withdrawal.**9. REINVESTMENT.** The depository may, however, permit reinvestment of the funds within the depository without further order of the Court so long as the funds remain restricted in the same institution, at the same branch.**10. PROOF OF RESTRICTED ACCOUNT.** The conservator may only hold funds in a depository which agrees to be bound by the terms of this Order and to make written proof of its agreement to be bound, including such proof of the account, the account number, the amount of the deposit, the notarized signature of the depository branch manager, and the agreement not to permit any withdrawal unless it is first provided with a certified copy of this Court's order permitting the withdrawal.**11. FILING PROOF OF RESTRICTED ACCOUNT.** The ☐ conservator, the ☐ attorney for the conservator, or the ☐ attorney for the protected person is responsible for establishing the restricted account and filing proof required by this Order with the Court within 30 days of this Order.**12. CHANGE OF ADDRESS:** The Conservator shall immediately notify in writing the Court of any change in the address of him or herself or of the protected person.**13. OTHER DUTIES UNDER LAW:** The duties of the Conservator as required by Arizona law and as set forth in this Order and the Order of Instructions shall continue until the Conservator is discharged from these duties by order of this court.**14. DISCHARGE OF ATTORNEY:** The court-appointed attorney ☐ is discharged or ☐ is not discharged from further duties in this matter, the Court having found that the best interests of the protected person/incapacitated person require continuing representation by an attorney.**15. IT IS FURTHER ORDERED** setting this matter for internal review within (no. of days) \_\_\_\_\_ to determine compliance.

DONE IN OPEN COURT: \_\_\_\_\_.

\_\_\_\_\_  
JUDGE/COMMISSIONER